

SCHEDULE OF EVENTS

"Keeping Pace When Market Dynamics Shift"

NOVEMBER 16th

Information is subject to change without notice

Pre-Symposium Panel Discussion and Opening Reception

4:00pm-6:00 pm

Simon M. Potter, Markets Group, Federal Reserve Bank of New York;
Tina Byles Williams, FIS Group;

NOVEMBER 17th

9:00am-10:00am	Morning Plenary Continental Breakfast
<p style="text-align: center;">Welcome Remarks Horatio Sparkes, President, NASP-New York Chapter Brian T. Shea, Vice Chairman, Chief Executive Officer, Investment Services Business, BNY Mellon</p> <p style="text-align: center;">Opening Remarks Diane Ashley, Vice President/Chief Diversity Officer, Federal Reserve Bank of New York Brian O'Neil, Chief Investment Officer, Robert Wood Johnson Foundation</p>	
10:00am- 11:00am	Session I
<p style="text-align: center;">Obsolescence of the One Trick Pony Matthew Machucki, Colonial Consulting LLC; Matthew McCue, Emerging Manager Monthly; Degas Wright, Decatur Capital Management; Christine Phillpotts, AB Mona Williams, Progress Investment Management Co.</p>	
11:00am-12:00pm	Session II
<p style="text-align: center;">Operating Outside of Your Silo Stephanie Larosiliere, Invesco; Gerrard Bushell, Dormitory Authority of the State of New York; Doug Lawrence, 5 Stone Green Capital</p>	
12:00pm-1:30pm	Luncheon
<p style="text-align: center;">Opening Remarks Rodneyse Bichotte, Assembly Member/State Committee Woman District Leader for New York State's 42nd District</p> <p style="text-align: center;">Guest Speaker The Honorable Scott M. Stringer, Comptroller of the City of New York</p> <p style="text-align: center;">Award Presentation: Big Apple Institutional Investor Award Recipient: BNY Mellon Accepted by: Lee B. Stephens, Executive Vice President, Public Sector Client Executive, Global Client Management</p>	

1:30pm-2:30pm	Session III
Public Finance Meets Private Investing Christine Phillpotts, AB; Pete Keliuotis, Cliffwater LLC	
2:30pm-3:30pm	Session IV
Incorporating Environmental, Social, and Governance Investments to Produce Return Objectives James Celestine, New York State Common Retirement Fund; Joseph Kinard, Presbyterian (USA) Pension Fund; Andrew Siwo, Colonial Consulting, LLC; Matthew Appelstein, RBC Global Asset Management	
3:45pm-4:30pm	Session V
A Discussion with Asset Allocators Joseph Amato, Neuberger Berman; Scott Evans, Office of the New York City Comptroller; William Clark, Office of Employee Benefits; Christopher DiFusco, Philadelphia Board of Pensions and Retirement; Laurie Martin, Connecticut Retirement Plans & Trust Fund	
4:30pm - 6:00pm	Closing Reception & Adjourn